SOMATIC SYSTEMS, INC.

FINANCIAL STATEMENTS

2007 Fiscal Year, 1st Quarter January 1, 2007 – March 31, 2007

SOMATIC SYSTEMS, INC. FINANCIAL STATEMENTS

2007 Fiscal Year, 1st Quarter January 1, 2007 – March 31, 2007

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CERTIFICATION

I, Steven Aronstein, Chief Executive Officer of Somatic Systems, Inc., hereby certify that the consolidated interim financial statements filed herewith and the attached notes, fairly present, in all material respects, the financial position, results of operations and cash flows as of and for the period ending March 31, 2007, in conformity with generally accepted accounting principles in the United States of America for financial statements, consistently applied.

Dated this 28th day of August, 2007

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Steven Aronstein, Chief Executive Officer

Part II. SOMATIC SYSTEMS, INC. CONSOLIDATED STATEMENT OF INCOME FOR QUARTER ENDING 3/31/2007

	3/31/07		3/31/06	
Sales Revenue Other Revenue	\$ \$ \$	38,983.65 -	\$ \$	12,221.15 -
Total Revenue	\$	38,983.65	\$	12,221.15
Direct Costs	\$	3,747.26	\$	2,297.75
Raw Materials Labor	\$	-	\$	-
Total Direct Costs	\$ \$ \$	3,747.26	\$ \$	2,297.75
Gross Profit	\$	35,236.39	\$	9,923.40
G & A Expenses		00.070.00	•	0.504.00
Salaries & Wages Payroll Taxes	\$	23,070.89	\$	2,591.69 323.83
Sales Expenses	\$ \$	- 1,405.00	\$ \$	323.03
Office Expenses	\$	85,940.11	\$	14,956.33
Depreciation	\$ \$ \$ \$	7,824.46		-
Interest Expense	\$	1,916.18	\$ \$	-
Other G & A Expenses	\$	147,500.00	\$	-
Total G & A Expenses	\$	267,656.64	\$	17,871.85
Profit (Loss) before Other Income	\$	(232,420.25)	\$	(7,948.45)
Other Income	\$	-	\$	-
Income Before FIT	\$	(232,420.25)	\$	(7,948.45)
Income Tax	\$	-	\$	
Net Income	\$	(232,420.25)	\$	(7,948.45)

Part III. SOMATIC SYSTEMS, INC. CONSOLIDATED BALANCE SHEET STATEMENT AS OF 3/31/2007

ASSETS Current Assets Cash & Cash Equivalents Accounts Receivable Notes/Interse Receivable Other Assets/Database Total Current Assets Property, Plant & Equipment Less: Accoundated Depreciation S Net Fixed Assets S TOTAL LASSETS LIABILITIES & EQUITY Current Labilities S 11 Property, Plant & Equipment Less: Accoundated Depreciation S Net Fixed Assets S 12 LABILITIES & EQUITY Current Labilities S 142 278 36 S 114,880.38 Accrued Liabilities \$ S 2.072.11			3/31/07		3/31/06
Cash & Cash Equivalents \$ Accounts Receivable \$ 22,773.00 \$ 23,0225.00 \$ 120,516.00 Less: Accounts Receivable \$ 122,130.37 TOTAL ASSETS \$ 181,968.87 \$ 122,130.37 LLABILITIES & EQUITY Current Liabilities \$ 22,072.11 \$ 114,880.38 Accounts Payable \$ 22,072.11 \$ 22,016.49 \$ 22,072.11 \$ 22,016.49 \$ 22,016.49 \$ 22,016.49 \$					
Accounts Receivable \$ 22,773.0 \$ 50.00 Other Assets Receivable \$ 30,625.00 \$ - Other Assets Receivable \$ 55,105,63 \$ 1,614,37 Property, Plant & Equipment \$ 160,833,53 \$ 120,516,00 Less: Accumulated Depreciation \$ 126,863,24 \$ 120,516,00 TOTAL ASSETS \$ 181,968,87 \$ 122,130,37 LIABILITIES & EQUITY \$ 122,278,36 \$ 114,880,38 Current Liabilities \$ 2,072,211 \$ - Accounts Payable \$ 2,072,211 \$ - Current Liabilities \$ 2,072,211 \$ - Accounts Payable \$ 2,06,164,90 \$ - Total Current Liabilities \$ 2,06,164,90 \$ - Total Current Liabilities \$ - \$ - Long Term Debt \$ - \$ -	Current Assets				
Notes/Interest Receivable \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ 1.614.37 Property. Plant & Equipment Less: Accumulated Depreciation Assets \$ 160.833.53 \$ 120.516.00 \$ - \$ 126.863.24 \$ 120.516.00 Toral Current Assets \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 122.130.37 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00 \$ 120.516.00	Cash & Cash Equivalents		1,707.63		1,564.37
Other Assets/Database \$ 30,625.00 \$ - Total Current Assets \$ 55,105.63 \$ 1,614.37 Property, Plant & Equipment Less: Accountiated Depreciation \$ 160,833.53 \$ 120,516.00 Net Fixed Assets \$ 126,863.24 \$ 120,516.00 TOTAL ASSETS \$ 181,968.87 \$ 122,130.37 LIABILITIES & EQUITY Current Liabilities \$ 2,072.11 \$ - Accounts Payable \$ 2,072.11 \$ - \$ - Current Liabilities \$ 2,072.11 \$ - \$ - FIT Payable \$ 2,072.11 \$ - \$ - Notes Payable \$ 2,072.11 \$ - \$ - Notes Payable \$ 2,072.11 \$ - \$ - Total Current Liabilities \$ 2,072.11 \$ - \$ - Notes Payable \$ 2,072.11 \$ - \$ - Total Current Liabilities \$ 2,072.11 \$ - \$ - Total Current Liabilities \$ 2,072.11 \$ - \$ - Total Current Liabilities \$ 2,072.51 \$ 351,045.28 \$ - Long Term Debt </td <td></td> <td></td> <td>22,773.00</td> <td></td> <td>50.00</td>			22,773.00		50.00
Total Current Assets \$ 55,105.63 \$ 1,614.37 Property, Plant & Equipment Less: Accumulated Depreciation \$ 160,833.53 (33,970.29) \$ 120,516.00 Net Fixed Assets \$ 120,516.00 \$ 120,516.00 TOTAL ASSETS \$ 120,516.00 \$ 120,516.00 TOTAL ASSETS \$ 120,516.00 \$ 122,130.37 LIABILITIES & EQUITY \$ 181,968.87 \$ 122,130.37 Current Liabilities \$ 2,072.11 \$ 122,130.37 Accounts Payable \$ 2,072.11 \$ - Notes Payable \$ 2,072.11 \$ - Total Current Liabilities \$ 2,072.11 \$ - Notes Payable \$ 298,202.51 \$ 236,164.90 Total Current Liabilities \$ - \$ - Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46)					-
Property, Plant & Equipment Less: Accumulated Depreciation Net Fixed Assets \$ 160,833.53 \$ 120,516.00 TOTAL ASSETS \$ 126,863.24 \$ 122,130.37 LIABILITIES & EQUITY Current Liabilities \$ 142,278.36 \$ 114,880.38 Accounts Payable Accounts Payable \$ 142,278.36 \$ 114,880.38 Accounts Payable Total Current Liabilities \$ 142,278.36 \$ 114,880.38 FIT Payable \$ 2,072.11 \$ - Notes Payable Total Current Liabilities \$ 248,202.51 \$ 236,104.90 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - StockHOLDER'S EQUITY \$ 349,898.90 \$ - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior Net Income (Loss) \$ (610,483.01) \$ (220,966.46) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91)					1 61/ 37
Less: Accumulated Depreciation \$ (33,970,29) \$ - Net Fixed Assets \$ 126,863.24 \$ 120,516.00 TOTAL ASSETS \$ 181,966.87 \$ 122,130.37 LIABILITIES & EQUITY Current Liabilities \$ 142,278.36 \$ 114,880.38 Accrued Liabilities \$ 2,072.11 \$ - \$ - Accrued Liabilities \$ 2,072.11 \$ - \$ - Notes Payable \$ 298,202.51 \$ 236,164.90 Notes Payable \$ - \$ - \$ - Notes Payable \$ - \$ - \$ - Long Term Debt \$ - \$ - \$ - Notes Payable - Long Term \$ - \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 \$ - STOCKHOLDER'S EQUITY \$ - \$ - \$ - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ -	Iotal Current Assets	φ	55,105.05	φ	1,014.37
Net Fixed Assets \$ 126,863.24 \$ 120,516.00 TOTAL ASSETS \$ 181,968.87 \$ 122,130.37 LIABILITIES & EQUITY Current Liabilities \$ 142,278.36 \$ 114,880.38 Accounts Payable \$ 2,072.11 \$ - \$ - Notes Payable \$ 2,072.11 \$ - \$ - Notes Payable \$ 2,025.11 \$ - \$ - Total Current Liabilities \$ 298,202.51 \$ 236,164.90 \$ 351,045.28 Long Term Debt \$ - \$ - \$ - \$ - Notes Payable - Long Term \$ - \$ - \$ - \$ - Total Current Liabilities \$ - \$ - \$ - \$ - \$ - Notes Payable - Long Term \$ - \$ - \$ - \$ - \$ - \$ - Total Long Term Debt \$ - \$ - \$ - \$ - \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 \$ - \$ - \$ - Common Stock \$0.0001 Par Value \$ 349,896.90 \$ - \$ - \$ - Additional Paid In Capital \$ - \$ - \$ - \$ -	Property, Plant & Equipment	\$	160,833.53	\$	120,516.00
TOTAL ASSETS \$ 181,968.87 \$ 122,130.37 LIABILITIES & EQUITY Current Liabilities \$ 142,278.36 \$ 114,880.38 Accoud Liabilities \$ 2,072.11 \$ - \$ - Notes Payable \$ 298,202.51 \$ 236,164.90 \$ - \$ - Notes Payable \$ 442,552.98 \$ 351,045.28 \$ - \$ - Notes Payable - Long Term \$ - \$ - \$ - \$ - Total Long Term Debt \$ - \$ - \$ - \$ - Notes Payable - Long Term \$ - \$ - \$ - \$ - Total Long Term Debt \$ - \$ - \$ - \$ - Total Lind ITTIES \$ 442,552.98 \$ 351,045.28 \$ - \$ - Total Long Term Debt \$ - \$ - \$ - \$ - Total Lind ITTIES \$ 442,552.98 \$ 351,045.28 \$ - \$ - STOCKHOLDER'S EQUITY \$ 349,898.90 \$ - \$ - \$ - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - - \$ - Additional Paid In Capital \$ - \$ - \$ - \$ -					-
LIABILITIES & EQUITY Current Liabilities Accounts Payable \$ 142.278.36 \$ 114,880.38 Accounts Payable \$ 2,072.11 \$ - FIT Payable \$ 2,072.11 \$ - Notes Payable \$ 208,202.51 \$ 236,164.90 Total Current Liabilities \$ 208,202.51 \$ 236,164.90 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Total Llabilities \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (376,062.76) \$ (220,966.46) Net Income (Loss) \$ (222,420.25) \$ (7,948.45) Retained Earnings - Total \$ (222,420.25) \$ (220,961.45) TOTAL STOCKHOLDER'S EQUITY \$ (220,814.91) \$ (228,914.91)	Net Fixed Assets	\$	126,863.24	\$	120,516.00
LIABILITIES & EQUITY Current Liabilities Accounts Payable \$ 142.278.36 \$ 114,880.38 Accounts Payable \$ 2,072.11 \$ - FIT Payable \$ 2,072.11 \$ - Notes Payable \$ 208,202.51 \$ 236,164.90 Total Current Liabilities \$ 208,202.51 \$ 236,164.90 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Total Llabilities \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (376,062.76) \$ (220,966.46) Net Income (Loss) \$ (222,420.25) \$ (7,948.45) Retained Earnings - Total \$ (222,420.25) \$ (220,961.45) TOTAL STOCKHOLDER'S EQUITY \$ (220,814.91) \$ (228,914.91)	TOTAL ASSETS	\$	181 968 87	\$	122 130 37
Current Liabilities Accounts Payable \$ 142,278.36 \$ 114,880.38 Accrued Liabilities \$ 2,072.11 \$ - FIT Payable \$ 298,202.51 \$ 236,164.90 Notes Payable \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Current Liabilities \$ - \$ - Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (7,948.45) Net Income (Loss) \$ (232,420.25) \$ (7,948.45) \$ (7,948.45) Retained Earnings - Total \$ (260,584.11) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)		<u> </u>		<u> </u>	,
Current Liabilities Accounts Payable \$ 142,278.36 \$ 114,880.38 Accrued Liabilities \$ 2,072.11 \$ - FIT Payable \$ - \$ - Notes Payable \$ 298,1202.51 \$ 236,164.90 Total Current Liabilities \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (7,948.45) Net Income (Loss) \$ (7,948.45) \$ (7,948.45) \$ (7,948.45) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)					
Accounts Payable \$ 142,278.36 \$ 114,880.38 Accrued Liabilities \$ 2,072.11 \$ - FIT Payable \$ 298,202.51 \$ 236,164.90 Notes Payable \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - STOCKHOLDER'S EQUITY \$ 349,898.90 \$ - Common Stock \$0.0001 Par Value \$ (378,062.76) \$ (220,966.46) Additional Paid In Capital \$ (232,420.25) \$ (7,948.45) Retained Earnings - Prior \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)					
Accrued Liabilities \$ 2,072.11 \$ - \$ - FIT Payable \$ 298,202.51 \$ 236,164.90 Notes Payable \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Current Liabilities \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (228,914.91) Net Income (Loss) \$ (610,483.01) \$ (228,914.91) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) <td< td=""><td>Current Liabilities</td><td></td><td></td><td></td><td></td></td<>	Current Liabilities				
Accrued Liabilities \$ 2,072.11 \$ - \$ - FIT Payable \$ 298,202.51 \$ 236,164.90 Notes Payable \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Current Liabilities \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (228,914.91) Net Income (Loss) \$ (610,483.01) \$ (228,914.91) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) <td< td=""><td>Accounts Payable</td><td>\$</td><td>142,278.36</td><td>\$</td><td>114,880.38</td></td<>	Accounts Payable	\$	142,278.36	\$	114,880.38
Notes Payable \$ 298,202.51 \$ 236,164.90 Total Current Liabilities \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - Total Long Term Debt \$ - \$ - Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (220,966.46) \$ (7,948.45) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)		\$	2,072.11	\$	-
Total Current Liabilities \$ 442,552.98 \$ 351,045.28 Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) \$ (232,420.25) \$ (7,948.45) \$ (7,948.45) Retained Earnings - Total \$ (220,966.46) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)			-		-
Long Term Debt \$ - \$ - Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 349,898.90 \$ - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior Net Income (Loss) Retained Earnings - Total \$ (232,420.25) \$ \$ \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)					
Notes Payable - Long Term \$ - \$ - Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 349,898.90 \$ - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior Net Income (Loss) Retained Earnings - Total \$ (378,062.76) \$ \$ \$ (220,966.46) \$ \$ TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Total Current Liabilities	\$	442,552.98	\$	351,045.28
Total Long Term Debt \$ - \$ - TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY \$ 442,552.98 \$ 351,045.28 Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Long Term Debt	\$	-	\$	-
TOTAL LIABILITIES \$ 442,552.98 \$ 351,045.28 STOCKHOLDER'S EQUITY - - Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (232,420.25) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Notes Payable - Long Term	\$		\$	
STOCKHOLDER'S EQUITY Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior Net Income (Loss) Retained Earnings - Total \$ (378,062.76) \$ (220,966.46) \$ (232,420.25) \$ (610,483.01) \$ (220,966.46) \$ (7,948.45) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (228,914.91)	Total Long Term Debt	\$	-	\$	-
Common Stock \$0.0001 Par Value \$ 349,898.90 \$ - Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (228,914.91)	TOTAL LIABILITIES	\$	442,552.98	\$	351,045.28
Additional Paid In Capital \$ - \$ - Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	STOCKHOLDER'S EQUITY				
Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Common Stock \$0.0001 Par Value	\$	349,898.90	\$	-
Retained Earnings - Prior \$ (378,062.76) \$ (220,966.46) Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)					
Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Additional Paid In Capital	\$	-	\$	-
Net Income (Loss) \$ (232,420.25) \$ (7,948.45) Retained Earnings - Total \$ (610,483.01) \$ (228,914.91) TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Retained Earnings - Prior	\$	(378,062.76)	\$	(220,966.46)
TOTAL STOCKHOLDER'S EQUITY \$ (260,584.11) \$ (228,914.91)	Net Income (Loss)		(232,420.25)	\$	(7,948.45)
	Retained Earnings - Total	\$	(610,483.01)	\$	(228,914.91)
TOTAL LIABILITIES & EQUITY \$ 181.968.87 \$ 122.130.37	TOTAL STOCKHOLDER'S EQUITY	\$	(260,584.11)	\$	(228,914.91)
	TOTAL LIABILITIES & EQUITY	\$	181,968.87	\$	122,130.37

Part IV. SOMATIC SYSTEMS, INC. STATEMENT OF CASH FLOWS FOR QUARTER ENDING 3/31/2007

CASH FLOWS FROM OPERATIONS		3/31/07		
Net Earnings		(232,420.25)		
Adjustments to earnings not requiring cash Depreciation	\$	7,824.46		
Provision of loss on receivables	\$ \$	- 1,024.40		
Deferred Income Taxes	\$	-		
Cash Flows from Operations Before Changes				
in Current Assets & Liabilities	\$	(224,595.79)		
Changes in Current Assets & Liabilities	۴	(47 770 00)		
Decrease (Increase) in Receivables Decrease (Increase) in Notes Receivable	\$ ¢	(17,772.02)		
Decrease (Increase) in Other Assets	\$ \$	(2,625.00)		
(Decrease) Increase in Payables	\$	1,503.16		
(Decrease) Increase in Accrued Expenses	\$	514.31		
Net Cash Flows from Operating Activites	\$	(242,975.34)		
CASH FLOWS FROM INVESTING ACTIVITIES				
Principle Payments on Notes	\$	-		
Purchase of Property, Plant & Equipment	\$ \$	(2,581.72)		
Sales or Retirement of Property, Plant & Equipment	\$	-		
Net Cash Used by Investing Activities	\$	(2,581.72)		
Cash Flows from Financing Activities				
Proceeds from Equity Financing & Notes	\$	241,776.14		
Net Cash (Used) Provided by Financing Activites	\$	239,194.42		
NET CHANGE IN CASH & CASH EQUIVALENTS		(3,780.92)		
BETWEEN QUARTERS ENDING 12/31/06 & 3/31/07				